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1 ALSO ADMITTED TO THE DISTRICT OF COLUMBIA BAR 2 ALSO ADMITTED TO THE FLORIDA SAR 3 ALSO ADMITTED TO THE MARYLAND BAR

4 ALSO ADMITTED TO THE NEW JERSEY BAR S ALSO ADMITTED TO THE NEW YORK BAR 6 NATIONAL BOARD OF TRIAL ADVOCACY CERTIF IE D

August 13, 2003

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8629/01

Re: Borough of Alexandria Huntingdon County. Pennsylvania \$995,422 Maximum Principal Amount 2003 Guaranteed Water Revenue Note

Attention: Legal Advertising Department

The Daily News 325 Penn Street P.O. Box 384 Huntingdon, PA 16652

Ladies and Gentlemen:

VIA FACSIMILE: (814) 641-9628

Following this letter is a legal Notice regarding an Ordinance of the Borough of Alexandria, Huntingdon County, Pennsylvania, that is to be published in your newspaper one time only on Saturday, August 16, 2003. If you should encounter any difficulties in publishing this legal Notice by the sper.ified date, please notify us immediately.

Upon publication, please immediately forward three (3) original proofs of publication of said legal Notice to:

> Jens H. Damgaard, Esquire Rhoads & Sinon LLP One South Market Square, 12th Floor Harrisburg, PA 17101

4E3341 I TELEPHONE (717) 8 3-1718, FAX(717) 232-1455 AFFI LI A T ED O FFI CE : ST E. 20], 1700 5. DIXIE HWY, BOCA RATON. FL]3432 TELEPHON E (561) 39 5- 559 5, FAX (561) 395 · 9<9 7

TELEPHONE (717) 397·44]1, FAX (717) 232 1459

The Daily News August 13, 2003 Page 2

Your invoice for services rendered should be sent to:

Ms. Dawn Wible, Secretary
Alexandria Borough Water Authority
Route 305
Alexandria, PA 16611.

Should you have any questions with respect to the following legal Notice or encounter any problems, please contact our office immediately.

Very truly yours,

RHOADS & SINON LLP

Ву:

Jens H. Damgaard

Enclosure

cc w/enc .: Ms. Barbara H. Ryzner, Borough Secretary

Scot D: Gill, Esquire, Borough Solicitor Ms. Dawn Wible, Authority Secretary

Peter McManamon, Esquire, Authority Solicitor

NOTICE

NOTICE IS GIVEN that the Council of the Borough of Alexandria , Huntingdon County, Pennsylvania (the "Borough"), at a meeting of the Council of the Borough duly called and held on August 11, 2003, finally enacted an Ordinance (the "Ordinance"), the caption and a summary of such Ordinance being as follows:

"AN ORDINANCE

OF THE COUNCIL OF THIS BOROUGH DETERMINING TO INCUR LEASE RENTAL DEBT EVIDENCED BY THE **GUARANTY OF A 2003 GUARANTEED WATER REVENUE** NOTE, IN THE MAXIMUM PRINCIPAL AMOUNT OF \$995,422, TO BE ISSUED BY ALEXANDRIA BOROUGH WATER AUTHORITY . IN CONNECTION WITH A CAPITAL PROJECT CONSISTING OF ACQUIRING AND CONSTRUCTING ADDITIONS AND IMPROVEMENTS TO THE AUTHORITY'S PUBLIC WATER SYSTEM IN AND ABOUT THE BOROUGH, AND PAYING RELATED COSTS · AND **EXPENSES: AUTHORIZING** AND **DIRECTING** APPROPRIATE OFFICERS OF THE BOROUGH TO TAKE CERTAIN ACTIONS AND TO **EXECUTE** IN CONNECTION WITH DOCUMENTS THE PROVIDING FOR THE GUARANTY OF THIS BOROUGH OF PAYMENT OF THE PRINCIPAL OF AND INTEREST ON THE NOTE; PLEDGING THE FULL FAITH, CREDIT, AND TAXING POWER OF THIS BOROUGH IN SUPPORT OF THE NOTE; CREATING A SINKING FUND IN CONNECTION WITH THE BOROUGH'S GUARANTY OBLIGATION AS PROVIDED IN SUCH ACT; APPOINTING A SINKING FUND DEPOSITORY IN CONNECTION WITH SUCH GUARANTY OBLIGATION; AND PROVIDING FOR REPEAL OF ALL INCONSISTENT **ORDINANCES** OR **PARTS OF** ORDINANCES.".

Notice is given further that:

1. The full text of the Ordinance (and the form of the Guaranty Agreement approved by the Ordinance), no amendments having been made thereto during final passage, may be examined by any citizen at the Alexandria Memorial Library, Main Street, Alexandria,

Pennsylvania, on Monday and Thursday between the hours of 10:30 A M. and 5:00 P.M. and 6:30 P.M. and 8:00 P.M., prevailing time; on Tuesday, between the hours of 9:00 AM. and 5:00 P.M., prevailing time; or on Friday, between the hours of 9:00 AM. and 1:00 P.M., prevailing time.

2. The aforementioned Guaranty Agreement provides for the Borough's guarantee of the Alexandria Borough Water Authority's maximum annual debt service payments, ranging from a low maximum guaranteed annual debt service payment of \$2,046.15 to a high maximum guaranteed annual debt service payment of \$54,934.68.

This Notice is given in accordance with requirements of and in compliance with Section 8003 of the Pennsylvania Local Government Unit Debt Act.

BY THE ORDER OF THE COUNCIL OF THE BOROUGH OF ALEXANDRIA, HUNTINGDON COUNTY, PENNSYLVANIA